



SUMMER APPLICATION INFORMATION SHEET

Financial Aid and Scholarships
201 South 1460 E, Room 105
Salt Lake City, UT 84112
(801) 581-6211; FAX (801) 585-6350

To apply for summer 2012 Financial Aid at University of Utah:

- Complete the 2011-2012 *Free Application for Federal Student Aid* (FAFSA) at www.fafsa.gov, our school code is 003675.
- Complete the 2011-2012 Financial Aid Institutional form (UFORM) online at www.financialaid.utah.edu
- Submit the summer application by June 1, 2012, including the Additional Stafford Loan Request form if you are requesting Stafford loan funds. (see page 2 and 3)
- If you have already been awarded Federal Work-Study (FWS) and would like your Job Referral Notice (JRN) extended until June 30, 2012, please submit the summer application by April 1, 2012. If you are interested in an increase to your FWS award, submit a FWS request form with the summer application. (Please email faws@sa.utah.edu to obtain the form)

Please read the following information carefully. If any of the information is unclear, please ask for clarification

- All students working on their first bachelor's degree will be evaluated for grants first. Eligibility for federal grants depends upon your enrollment status as of May 30, 2012 (the last day to add classes for Summer 2012).
- For grant-eligible students, grants are awarded based on the anticipated enrollment indicated on the Summer Application and may be adjusted after the last day to add classes which may result in an unpaid balance owing. If your anticipated enrollment changes after submission of this application, please notify the Financial Aid and Scholarships office in writing or via your UMail account.
- For Pell grant recipients, if you have received your full Pell grant award for both Fall and Spring semesters (i.e. attended full time both terms), you will have used your full eligibility and will not have Pell grant funds available for summer term. Likewise, if you have utilized the maximum amount of Stafford loan eligibility, you will not have federal loan funds available to you for summer term. For questions about the funding you might qualify for, please check with the Financial Aid and Scholarships office.
- If summer semester is your first term of enrollment, you will need to complete a financial aid award letter via the Campus Information Services (CIS) once your summer application has been processed. You will be notified via your UMail account when it has posted online.
- If you are requesting a Federal Stafford Loan and/or Federal PLUS loan for the first time, please be sure to complete Entrance Counseling and sign a Master Promissory Note (MPN) at www.studentloans.gov.
- Any summer outside resources not disbursed through the Financial Aid and Scholarships office should be reported on the summer application. This would include Faculty/Staff Tuition reductions, tuition waivers, scholarships (both off campus and departmental), book assistance etc.
- You must be enrolled at least half time (6 credits as an undergraduate; 5 as a graduate) to be eligible to receive Federal Stafford Loans and/or Federal Work-Study.
- Summer financial aid funds may not be available until after the first week of the semester. Students who have financial obligations prior to that time will need to make other arrangements to secure funds until their financial aid becomes available.
- You are responsible for payment of your tuition by the tuition deadline, regardless of the status of your financial aid file.



**SUMMER APPLICATION DEADLINE:
JUNE 1, 2012**
**FEDERAL WORK-STUDY DEADLINE:
APRIL 1, 2012**

SUMMER APPLICATION REQUEST 2011-2012

Financial Aid and Scholarships, 201 South 1460 East, Room 105, Salt Lake City, UT 84112
(801) 581-6211; FAX (801) 585-6350

NAME: _____

STUDENT ID#: _____ CURRENT PHONE NUMBER: _____

EXPECTED GRADUATION DATE: _____

SECTION I: YOUR DEGREE PROGRAM (Please check the appropriate box)

- 1st Bachelor's Degree 2nd Bachelor's Degree Graduate/Professional/Medicine Law*

(*Law students must include a course addendum with their summer application)

SECTION II: ANTICIPATED ENROLLMENT

Please indicate your anticipated hours of attendance for Summer Term 2012: **(a box must be checked):**

- Full time 3/4 time 1/2 time < 1/2 time**
(12+ hrs ug, 9 hrs or thesis grad) (9-11 hrs ug) (6-8 hrs ug, 5-8 hrs grad) (1 to 5 hrs ug)

** You must be enrolled at least half time to be eligible for federal student loans and work-study.

SECTION III: FEDERAL WORK-STUDY (Deadline: April 1, 2012)

Not Applicable

If you currently have a Federal Work-Study job, would you like your Job Referral Notice (JRN) extended until June 30, 2012?

- Yes No

If you currently have a Federal Work-Study award, would you like to request an increase to your award?

- Yes No

(You must attach a Work-Study Request form to this application. To request a form you may email faws@sa.utah.edu)

SECTION IV: OUTSIDE RESOURCES:

Are you receiving any outside resources (i.e. scholarships, tuition waivers, etc) for Summer 2012?

- Yes No

If yes, please list the name of the resource and the dollar amount for Summer 2012:

SECTION V: FINANCIAL AID REQUEST

Please check the appropriate boxes:

- I would like to be considered for Federal Grant Funds (1st bachelor's degree only, see notes above)
- I would like to be considered for Additional Federal Stafford Loan Eligibility **(You must include an "Additional Stafford Loan Request" form with this application. Forms are located at www.financialaid.utah.edu)**
- I am applying for a Parent or Graduate PLUS loan **(You must include a Parent or Graduate "PLUS Loan Request" form with this application. Forms are located at www.financialaid.utah.edu)**
- I am applying for a Private Alternative Loan **(You must apply directly through your lender and allow up to 4-6 weeks for certification)**

STUDENT SIGNATURE: _____ DATE: _____

Statement of Educational Purpose: Upon signing the Federal Application for Federal Student Aid (FAFSA) and this application, I certify that the financial aid funds will only be used for authorized education expenses incurred. I also certify I have read the Summer Information Sheet and understand the eligibility requirements for summer financial aid.



**SUMMER APPLICATION DEADLINE:
JUNE 1, 2012
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APRIL 1, 2012**

ADDITIONAL STAFFORD LOAN REQUEST 2011-12

Financial Aid and Scholarships, 201 South 1460 East, Room 105, Salt Lake City, UT 84112
(801) 581-6211; FAX (801) 585-6350

NAME: _____

STUDENT ID#: _____ **LAST FOUR DIGITS OF SS#:** (See the Privacy Act Notice below.) **XXX-XX-** _____

EXPECTED GRADUATION DATE: _____ **BIRTH DATE:** _____
(Month/Year)

SECTION I: LOAN REQUEST

I am requesting the following loans for the indicated amount (***an amount must be requested***):

- Federal Direct Subsidized Stafford Loan
- Federal Direct Unsubsidized Stafford Loan

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Write the additional amount requested, not to exceed a combined total for both loan types:

- The additional amount requested is the amount you wish to receive in addition to what has already been offered or received. Write only the amount of increase you are requesting. In case you request more than your eligibility allows, the loan will be certified only to your maximum eligibility.
- An origination fee of 1% will be deducted from the total loan amount you receive, and an upfront rebate of 0.5% will be added back into the loan as a repayment incentive.
- If you have questions regarding the amount to request, please contact the Financial Aid and Scholarships Office (801-581-6211).

SECTION II: REASON FOR REQUEST: CHECK THE APPLICABLE REASON OR REASONS FOR THE REQUEST

- I am a dependent student, whose parents were denied a Federal Direct Parent PLUS loan by a lender. (A copy of the denial must accompany this request, or must have been sent in separately.)
- I originally asked for a reduced amount, and am now applying for an increased amount of Federal Direct Stafford Loan.
- I have changed class levels and would like to request additional Federal Direct Stafford Loan funds.
- My loan proceeds were cancelled.
- My loan was prorated due to my expected graduation date. However, my graduation date has changed.
- Other (please explain): _____

Statement of Educational Purpose: Upon signing the Free Application for Federal Student Aid (FAFSA) and the Master Promissory Note (MPN), the student certifies that the loan proceeds will only be used for authorized education expenses incurred.

STUDENT SIGNATURE: _____ **DATE:** _____

***Privacy Act Notice:** The University confidentially maintains your Social Security Number for routine uses, such as facilitating document matching, verifying your identity, and expediting your enrollment and financial aid. Disclosure of your Social Security Number is voluntary, but failure to provide your social security number may result in delay and confusion regarding your identity, and once admitted, could result in delay or loss of federal and state financial aid, tax credits, student loan deferments, veterans' benefits, and other benefits under law.