

# 2018-2019 Independent Student/Spouse Non-Filer Statement For 2016 Income



Last Name: \_\_\_\_\_

First Name: \_\_\_\_\_

Student ID: 

U						
---	--	--	--	--	--	--

Phone Number: \_\_\_\_\_

## 2018-2019 Student/Spouse Non-Filer Statement

Your financial aid file is in the process of being verified for 2018-2019. Verification involves the comparison of information reported on the Free Application for Federal Student Aid (FAFSA) with accepted 2016 tax documentation. If you (and/or your spouse) will not file and are not required to file a 2016 income tax return with the IRS please fill out this form. You will also need to provide our office verification of non-filing through the IRS. See Section B for instructions. You may be asked to provide additional documentation of how the household is supported. *For information on whether or not the student and/or spouse is required to file taxes, please visit the Interactive Tax Assistant page on the IRS Web Site at: <https://www.irs.gov/help/ita/do-i-need-to-file-a-tax-return> or IRS Publication 501 at <https://www.irs.gov/pub/irs-pdf/p501.pdf>*

### Check the box that applies:

- The student was not employed and had no income earned from work in 2016. (Complete Section B)
- The spouse was not employed and had no income earned from work in 2016. (Complete section B)
- The student and/or spouse were employed in 2016 and have listed below the names of all employers, the amount earned from each employer in 2016, and whether an IRS W-2 form is provided. [Provide copies of all 2016 IRS W-2 forms issued to the student and spouse by their employers]. List every employer even if the employer did not issue an IRS W-2 form. (Complete Section A & B)

*Please note that personal identifiable information **cannot be accepted** by the University of Utah via email. This would include, but not be limited to, any tax document, social security card, driver's license, passport, citizenship document, etc. Please mail, fax or bring these documents to our office.*

### SECTION A – INCOME EARNED

Name <i>(First and Last)</i>	Student /Spouse	Employer Name	W-2? <i>Yes/No</i>	2016 Amount Earned
1.	Student			
2.				
3.				

Check here, if more space is needed. Attach a separate page with the student's name and ID number at the top.

### SECTION B – ALL NON-FILERS

**All non-tax filers must provide verification of non-filing through the IRS dated on or after October 1, 2017.** There are two different ways you can provide this documentation. 1) Fax or mail the IRS Form 4506-T (Request for Transcript of Tax Return) to the IRS and check box 7 for Verification of Non-filing. You can download this form at the IRS website. 2) You may also order a Verification of Non-Filing Letter from the IRS on their website at [www.irs.gov](http://www.irs.gov) using the Get Transcript Online service

- I have attached IRS Verification of Non-Filing
- I will provide IRS Verification of Non-Filing – go to [www.irs.gov/pub/irs-pdf/f4506t.pdf](http://www.irs.gov/pub/irs-pdf/f4506t.pdf) to print off IRS Form 4506-T

### SECTION C – CERTIFICATION AND SIGNATURE

STUDENT SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

SPOUSE SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

*(if married)*

**You MUST sign and date this form. Your signature indicates that all information provided on this form is correct, and any requested documents will be provided to verify the reported amounts. Warning: if you purposely give false or misleading information on this worksheet you may be fined, sentenced to jail, or both.**

*The University of Utah is an Equal Opportunity and Affirmative Action institution. For detailed information or to request a reasonable accommodation, visit <https://utah.edu/nondiscrimination>*