

# 2019-2020 Group 1 Verification - Independent

Student Last Name: \_\_\_\_\_

First Name: \_\_\_\_\_

Student ID: \_\_\_\_\_

Phone Number: \_\_\_\_\_

## SECTION A – HOUSEHOLD INFORMATION

**Your Marital Status** (please check one):

Never Married       Legally Married or Remarried       Divorced  
 Separated       Widowed

**Include in the household:**

- Yourself and your spouse (if married)
- Include children (even if they do not live with you) who will receive more than half of their support from you between July 1, 2019 and June 30, 2020. You may include any unborn children if you have medical confirmation they will be born during the school year.
- Other people who live with you and receive more than half of their support from you and will continue to receive more than half of their support from you between July 1, 2019 and June 30, 2020.

Read all of Section A above to determine who to list in your household below

1. 2. 3. 4. 5. 6.	FULL NAMES OF THOSE IN HOUSEHOLD	AGE	RELATIONSHIP TO STUDENT	COLLEGE <i>(if attending)</i>	WILL BE ENROLLED AT LEAST HALF TIME <i>(if attending college)</i>	
					<input type="checkbox"/> YES	<input type="checkbox"/> NO
			SELF	UNIVERSITY OF UTAH	<input type="checkbox"/> YES	<input type="checkbox"/> NO
					<input type="checkbox"/> YES	<input type="checkbox"/> NO
					<input type="checkbox"/> YES	<input type="checkbox"/> NO
					<input type="checkbox"/> YES	<input type="checkbox"/> NO
					<input type="checkbox"/> YES	<input type="checkbox"/> NO
					<input type="checkbox"/> YES	<input type="checkbox"/> NO

Check here, if there are more than six family members. Attach a list with each family member's name, date of birth (month/year), relationship, college (if enrolled), and if they will be enrolled at least half time.

## SECTION B – INCOME INFORMATION (Please submit student and spouse (if married) income by following the directions below)

- Tax filer:** If eligible, update tax information on the FAFSA using the IRS Data Retrieval Tool (DRT), if you have not already done so. If you are unable or ineligible to complete the IRS DRT you will need to submit a **2017 IRS Tax Return Transcript**. To obtain a free IRS Tax Return Transcript, go to <https://www.irs.gov/individuals/get-transcript> or call 1-800-908-9946. If you have problems obtaining an IRS Tax Return Transcript, please call 1-800-829-1040 for assistance. In most cases, the IRS DRT may be used as acceptable documentation. Please see the Verification Guide Sheet for details.

*Please note that personal identifiable information **cannot be accepted** by the University of Utah via email. This would include, but not be limited to, any tax document, social security card, driver's license, passport, citizenship document, etc. Please mail, fax or bring these documents to our office.*

- Non-Tax filer:** If you and/or your spouse (if married) were not required to file taxes please submit a copy of the "Non-Filer Statement" located on our website (<http://financialaid.utah.edu/forms>).


### Student and Spouse:

- TAX RETURN FILER:** The student or spouse, if applicable, filed or will file a 2017 income tax return with the IRS.
- TAX RETURN NON-FILER\*:** Both the student and spouse, if applicable, will not file and are not required to file a 2017 income tax return with the IRS.
- \*Student and/or Spouse will also need to complete and submit the Statement of Non-Filer and a verification of non-filing from the IRS.

## SECTION C – CERTIFICATION AND SIGNATURE

STUDENT SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

 You **MUST** sign and date this form. Your signature indicates that all information provided on this form is correct, and any requested documents will be provided to verify the reported amounts. **Warning:** if you purposely give false or misleading information on this worksheet you may be fined, sentenced to jail, or both.

The University of Utah is an Equal Opportunity and Affirmative Action institution. For detailed information or to request a reasonable accommodation, visit <https://utah.edu/nondiscrimination>

## Group 1 Verification Guide Sheet – Independent

### Section A – Household Information:

#### Include in college:

- Yourself, as indicated;
- Other people in your household, **if they will attend at least half time during the 2019-2020 academic year**, and they are in a program that leads to a college degree or certificate.

### Section B – Income Information:

#### Did you get married after you filed your 2017 taxes?

If you married after filing your 2017 taxes, you will have to provide income information for both you and your spouse. You will need to submit a copy of your 2017 Tax Return Transcript for both you and your spouse. If you or your spouse did NOT file taxes in 2017 and were not required to do so, you will need to submit the Non-filer Statement from our website. Both incomes must be accounted for and proof must be provided. Please ensure that your FAFSA reflects accurately both you and your spouse's income, combined AGI, and combined taxes paid.

If you were married after initially filing the 2019-2020 FAFSA, then you will need to contact the University Office of Scholarships and Financial Aid to see if you are eligible to update your marital status.

#### 1. Tax Filer

Acceptable tax forms for verification are the 2017 IRS Tax Return Transcript or tax information provided by the IRS through the Data Retrieval Tool available through your FAFSA. **1040, 1040A, 1040EZ forms or Tax Account Transcript are not acceptable tax forms for verification.**

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For individuals with unusual circumstances, please contact the University Office of Scholarships and Financial Aid for instructions on documentation to submit. This includes individuals who were granted a filing extension by the IRS, filed an amended IRS income tax return, victims of IRS tax-related identity theft, and individuals who filed a non-IRS income tax return.

#### 2. Non-Tax Filer

If you or your spouse did not file 2017 taxes you must provide the institutional Non-Filer Statement form a copy of all wage statements or W-2s received in 2017. Additional information can be found on the Non-Filer Statement form located on our website at [financialaid.utah.edu/forms](http://financialaid.utah.edu/forms).

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