



2020-2021 Independent Student/Spouse Non-Filer Statement For 2018 Income

Last Name: _____

First Name: _____

Student ID: _____

Phone Number: _____

2020-2021 Student/Spouse Non-Filer Statement

Your financial aid file is in the process of being verified for 2020-2021. Verification involves the comparison of information reported on the Free Application for Federal Student Aid (FAFSA) with accepted 2018 tax documentation. If you (and/or your spouse) will not file and are not required to file a 2018 income tax return with the IRS please fill out this form. You will also need to provide our office verification of non-filing through the IRS. See Section B for instructions. You may be asked to provide additional documentation of how the household is supported. *For information on whether or not the student and/or spouse is required to file taxes, please visit the Interactive Tax Assistant page on the IRS Web Site at: <https://www.irs.gov/help/ita/do-i-need-to-file-a-tax-return> or IRS Publication 501 at <https://www.irs.gov/pub/irs-pdf/p501.pdf>*

Check the box that applies:

- The student was not employed and had no income earned from work in 2018. (Complete Section B)
- The spouse was not employed and had no income earned from work in 2018. (Complete section B)
- The student and/or spouse were employed in 2018 and have listed below the names of all employers, the amount earned from each employer in 2018, and whether an IRS W-2 form is provided. [***Provide copies of all 2018 IRS W-2 forms issued to the student and spouse by their employers**]. List every employer even if the employer did not issue an IRS W-2 form. (Complete Section A & B)

*Please note that personal identifiable information **cannot be accepted** by the University of Utah via email. This would include, but not be limited to, any tax document, social security card, driver's license, passport, citizenship document, etc. Please mail, fax or bring these documents to our office.*

SECTION A – INCOME EARNED

Name (First and Last)	Student /Spouse	Employer Name	2018 Amount Earned
1.	Student		
2.			
3.			

**Please include all earnings from work even if an IRS W-2 form was not received. A copy of all IRS W-2 forms must be submitted. If you do not have an IRS W-2 form, you will need to request an official IRS Wage and Income Statement from the IRS. If you cannot obtain W-2s or an IRS wage and income statement, please contact our office for instructions*

SECTION B – ALL NON-FILERS

All non-tax filers must provide verification of non-filing through the IRS dated on or after October 1, 2019. There are two different ways you can provide this documentation. 1) Fax or mail the IRS Form 4506-T (Request for Transcript of Tax Return) to the IRS and check box 7 for Verification of Non-filing. You can download this form at the IRS website. 2) You may also order a Verification of Non-Filing Letter from the IRS by calling them at 1-800-829-1040.

- I have attached IRS Verification of Non-Filing
- I will provide IRS Verification of Non-Filing – go to www.irs.gov/pub/irs-pdf/f4506t.pdf to print off IRS Form 4506-T

SECTION C – CERTIFICATION AND SIGNATURE

STUDENT SIGNATURE: _____ DATE: _____

SPOUSE SIGNATURE: _____ DATE: _____

(if married)

! You MUST sign and date this form. Your signature indicates that all information provided on this form is correct, and any requested documents will be provided to verify the reported amounts. **Warning:** if you purposely give false or misleading information on this worksheet you may be fined, sentenced to jail, or both.

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