SUMMER APPLICATION DEADLINE: JUNE 23, 2020
FEDERAL WORK STUDY DEADLINE: APRIL 1, 2020

STUDENT ID#: __________________ NAME: ___________________________________________

CURRENT PHONE NUMBER: ___________________ EXPECTED GRADUATION DATE: ____________

SECTION 1: YOUR DEGREE PROGRAM (Please check the appropriate box)

☐ 1st Bachelor’s Degree ☐ 2nd Bachelor’s Degree ☐ Graduate/Professional
☐ Medicine ☐ Dental ☐ Law

SECTION 2: ANTICIPATED ENROLLMENT

Please indicate your anticipated hours of attendance for Summer Term 2020: (a box must be checked):

☐ Full time (12+ hrs undergrad, 9 hrs or 3 hrs thesis grad) ☐ 3/4 time (9-11 hrs undergrad)
☐ 1/2 time (6-8 hrs undergrad, 5-8 hrs grad) ☐ Less than 1/2 time** (1 to 5 hrs undergrad)

** You must be enrolled at least half-time to be eligible for federal student loans and work-study.

SECTION 3: FEDERAL WORK-STUDY (Deadline: April 1, 2020)

Do you currently have Federal Work-Study for the 2019-2020 year?

☐ Yes ☐ No

If you currently have a Federal Work-Study job, would you like your Job Referral Notice (JRN) extended until June 30, 2020?

☐ Yes ☐ No

If you do not currently have a Federal Work-Study award, are you interested in participating in the Federal Work-Study program during the summer semester (through June 30)?

☐ Yes ☐ No

*Please contact our Work-Study Coordinator at faws@utah.edu to determine the amount of Federal Work-Study you may request for summer semester.

SECTION 4: FEDERAL DIRECT SUBSIDIZED/UNSUBSIDIZED LOANS

Would you like to be considered for Federal Direct Subsidized/Unsubsidized Loans?

☐ Yes ☐ No

If YES, please note that you agree to be offered the maximum eligibility remaining in Federal Direct Subsidized/Unsubsidized Loans. Undergraduate students, please proceed to Section 5. Graduate Students, please proceed to Section 6. Please see annual loan limits below for undergraduate and graduate students.

In order to receive your loan funds after you are awarded, you will need to log into your CIS portal and select the ONLINE AWARD LETTER. You will be able to view the loan(s) that were awarded and must take one of the following actions:

- ACCEPT this will give you the total amount awarded
- REDUCE you can choose to receive a reduced amount of what was awarded
- DECLINE you can decline and cancel the total award

SECTION 5: FINANCIAL AID REQUEST FOR UNDERGRADUATE STUDENTS

Please check the appropriate boxes:

☐ I am requesting additional Federal Direct Subsidized/Unsubsidized Loans due to a change in grade level (i.e. Freshman to Sophomore or Sophomore to Junior)

**Please note that by requesting additional loan funds due to a grade level change, you acknowledge that your loan request will be put on hold until grades post for the Spring 2020 Semester. Our office will then confirm your new grade level and determine your new loan eligibility. If you are eligible for a Pell Grant, your Pell Grant will be processed during the initial application review.
I am applying for a Parent PLUS Loan (Please visit our website to learn more about applying for a PLUS Loan at https://financialaid.utah.edu/forms)

I am applying for a private alternative loan (You must apply directly through your lender and allow up to 4-6 weeks for certification)

Annual Federal Direct Subsidized/Unsubsidized Loan Limits – Undergraduate Students
(this includes amounts borrowed during Fall 2019, Spring 2020 and Summer 2020 semesters)

<table>
<thead>
<tr>
<th>Dependent Students</th>
<th>Independent Students</th>
</tr>
</thead>
<tbody>
<tr>
<td>Freshman: $5,500</td>
<td>Freshman: $9,500</td>
</tr>
<tr>
<td>Sophomore: $6,500</td>
<td>Sophomore: $10,500</td>
</tr>
<tr>
<td>Junior: $7,500</td>
<td>Junior: $12,500</td>
</tr>
<tr>
<td>Senior: $7,500</td>
<td>Senior: $12,500</td>
</tr>
</tbody>
</table>

Additional Funding Opportunities:
If you are working on your 1st Bachelor’s Degree and are enrolled in a specific program, there may be additional programs available to you to assist you in covering your tuition and fees.

Income Share Agreement (ISA): this program is available to students that are enrolled in specific programs that are within 1 year of graduating. For more information please review the program information in our website at: isa.utah.edu

Talent Development Incentive Loan (TDIL): this loan program is available to students that are enrolled in one of the following programs:
- IS.BA, IS.BS, IS.HBA, IS.CRG
- CPSCBS.I, CPSCBS, CPSCBHBS, CPSCMEN, CPSCBS.P

For more information regarding the TDIL, please contact our office to see if you qualify. More information on the program can be found on our website at: https://financialaid.utah.edu/types-of-aid/grants-loans/tdilp.php

SECTION 6: FINANCIAL AID REQUEST FOR GRADUATE STUDENTS
Please check the appropriate boxes:

I am applying for a Graduate PLUS Loan (Please visit our website to learn more about applying for a PLUS Loan at https://financialaid.utah.edu/forms)

I am applying for a private alternative loan (You must apply directly through your lender and allow up to 4-6 weeks for certification)

Annual Federal Direct Unsubsidized Loan Limits – Graduate Students
(this includes amounts borrowed during Fall 2019, Spring 2020 and Summer 2020 semesters)

<table>
<thead>
<tr>
<th>Direct Unsubsidized Loans: $20,500</th>
</tr>
</thead>
<tbody>
<tr>
<td>Students enrolled in Pharmacy, Public Health, Health Administration, Clinical Psychology, Medical and Dental programs are eligible for increased loan amounts. Please contact our office to determine your maximum eligibility</td>
</tr>
</tbody>
</table>

Graduate PLUS Loans: up to Cost of Attendance

2020 SUMMER APPLICATION INFORMATION SECTION

To apply for Summer 2020 financial aid at University of Utah:

- Complete the 2019-2020 Free Application for Federal Student Aid (FAFSA) at www.fafsa.gov, our school code is 003675.

- Submit the Summer Application by June 23, 2020 and complete Section 4 if you are interested in being considered for loans.

- If you have already been awarded Federal Work-Study (FWS) and would like your Job Referral Notice (JRN) extended until June 30, 2020, please submit the Summer Application by April 1, 2020.
If you are interested in an increase to your FWS award, submit a FWS Request form with the summer application. (Please email faws@utah.edu to obtain the form)

Please read the following information carefully. If any of the information is unclear, please ask for clarification

- All students working on their first bachelor’s degree will be evaluated for grants first. Eligibility for federal grants depends upon your enrollment status as of May 20, 2020 (the last day to add classes for Summer Term 2020).
- For grant-eligible students, grants are awarded based on the anticipated enrollment indicated on the Summer Application. These awards may be adjusted to match actual enrollment as of the last day to add classes/tuition deadline. If you enroll in fewer credits than indicated on the Summer Application, it may result in an unpaid balance owing on your tuition account.
- For Pell Grant recipients, if you have received your full Pell Grant award for both Fall and Spring Semesters (i.e. attended full time both terms), you may be eligible to utilize additional Pell Grant funds as long as you are enrolled at least half-time.
- For Federal Direct Loan recipients, if you have utilized the maximum amount of Federal Direct Subsidized/Unsubsidized Loan eligibility, you will not have federal loan funds available to you for the Summer Term 2020. For questions about the funding you might qualify for, please check with our office.
- All students receiving loans for the summer semester may be required to complete a Financial Aid Award Letter via the Campus Information Services (CIS) portal once your Summer Application has been processed. You will be notified via your UMail account when it has been posted online.
- If you are requesting a Federal Direct Subsidized/Unsubsidized Loan and/or Federal Direct PLUS loan for the first time, please be sure to complete Entrance Counseling and sign a Master Promissory Note (MPN) at https://studentloans.gov.
- You must be enrolled at least half-time (6 credits as an undergraduate; 5 as a graduate) to be eligible to receive Federal Direct Loans and/or Federal Work-Study.
- Summer financial aid funds may not be available until after the first week of the semester. Students who have financial obligations prior to that time will need to make other arrangements to secure funds until their financial aid becomes available.
- If at any time you drop second session or miscellaneous courses for Summer Term 2020 after you have received your financial aid disbursement, please be aware that you may be billed if you did not begin attendance in those courses.
- You are responsible for payment of your tuition by the tuition deadline, regardless of the status of your financial aid file. For information on tuition payment options, visit: http://fbs.admin.utah.edu/income/

STUDENT SIGNATURE: ___________________________ DATE: ______________________

Statement of Educational Purpose: Upon signing the Federal Application for Federal Student Aid (FAFSA) and this application, I certify that the financial aid funds will only be used for authorized education expenses incurred. I also certify I have read the Summer Information Section and understand the eligibility requirements for summer financial aid.

The University of Utah is an Equal Opportunity and Affirmative Action institution. For detailed information or to request a reasonable accommodation, visit https://utah.edu/nondiscrimination

Please note that personal identifiable information cannot be accepted by the University of Utah via email. This would include, but not be limited to, any tax document, social security card, driver’s license, passport, citizenship document, etc. Please mail, fax or bring these documents to our office.