SUMMER APPLICATION DEADLINE: MAY 24, 2017
FEDERAL WORK STUDY DEADLINE: APRIL 1, 2017

NAME: __________________________________________

STUDENT ID#: ___________________________ CURRENT PHONE NUMBER: ___________________________

EXPECTED GRADUATION DATE: __________________________________________

SECTION I: YOUR DEGREE PROGRAM (Please check the appropriate box)

☑ 1st Bachelor’s Degree    ☐ 2nd Bachelor’s Degree    ☐ Graduate/Professional/Medicine/Dental    ☐ Law

SECTION II: ANTICIPATED ENROLLMENT

Please indicate your anticipated hours of attendance for Summer Term 2017: (a box must be checked):

☑ Full time
   (12+ hrs undergrad, 9 hrs or 3 hrs thesis grad)

☑ 3/4 time
   (9-11 hrs undergrad)

☐ 1/2 time
   (6-8 hrs undergrad, 5-8 hrs grad)

☐ Less than 1/2 time**
   (1 to 5 hrs undergrad)

** You must be enrolled at least half-time to be eligible for federal student loans and work-study.

SECTION III: FEDERAL WORK-STUDY (Deadline: April 1, 2017)

☑ Not Applicable

If you currently have a Federal Work-Study job, would you like your Job Referral Notice (JRN) extended until June 30, 2017?

☐ Yes    ☐ No

If you currently have a Federal Work-Study award, would you like to request an increase to your award?

☐ Yes    ☐ No

*You may need to attach a Federal Work-Study Request form to this application. To request a form you may email faws@sa.utah.edu

SECTION IV: FINANCIAL AID REQUEST

Please check the appropriate boxes:

☐ I would like to be considered for Federal Pell Grant funds (1st bachelor’s degree only, see notes above)

☐ I would like to be considered for additional Federal Stafford Loan eligibility (You must include an Additional Stafford Loan Request form with this application. Forms are located at www.financialaid.utah.edu)

☐ I am applying for a Parent or Graduate PLUS Loan (You must include a Parent or Graduate PLUS Loan Request form with this application. Forms are located at www.financialaid.utah.edu)

☐ I am applying for a private alternative loan (You must apply directly through your lender and allow up to 4-6 weeks for certification)

STUDENT SIGNATURE: ___________________________ DATE: ___________________________

Statement of Educational Purpose: Upon signing the Federal Application for Federal Student Aid (FAFSA) and this application, I certify that the financial aid funds will only be used for authorized education expenses incurred. I also certify I have read the Summer Information Sheet and understand the eligibility requirements for summer financial aid.
To apply for Summer 2017 financial aid at University of Utah:

- Complete the 2016-2017 Free Application for Federal Student Aid (FAFSA) at www.fafsa.gov, our school code is 003675.
- Submit the Summer Application by May 24, 2017, including the Additional Stafford Loan Request form if you are requesting Stafford Loan funds. (see page 3)
- If you have already been awarded Federal Work-Study (FWS) and would like your Job Referral Notice (JRN) extended until June 30, 2017, please submit the Summer Application by April 1, 2017. If you are interested in an increase to your FWS award, submit a FWS Request form with the summer application. (Please email faws@sa.utah.edu to obtain the form)

Please read the following information carefully. If any of the information is unclear, please ask for clarification.

- All students working on their first bachelor’s degree will be evaluated for grants first. Eligibility for federal grants depends upon your enrollment status as of May 24, 2017 (the last day to add classes for Summer Term 2017).
- For grant-eligible students, grants are awarded based on the anticipated enrollment indicated on the Summer Application and may be adjusted after the last day to add classes, which may result in an unpaid balance owing. If your anticipated enrollment changes after submission of this application, please notify the office in writing or via your UMail account.
- For Pell Grant recipients, if you have received your full Pell Grant award for both Fall and Spring Semesters (i.e. attended full time both terms), you will have used your full eligibility and will not have Pell Grant funds available for Summer Term. Likewise, if you have utilized the maximum amount of Stafford Loan eligibility, you will not have federal loan funds available to you for Summer Term. For questions about the funding you might qualify for, please check with our office.
- If Summer Term is your first term of enrollment, you will need to complete a Financial Aid Award Letter via the Campus Information Services (CIS) once your Summer Application has been processed. You will be notified via your UMail account when it has posted online.
- If you are requesting a Federal Stafford Loan and/or Federal PLUS loan for the first time, please be sure to complete Entrance Counseling and sign a Master Promissory Note (MPN) at www.studentloans.gov.
- You must be enrolled at least half-time (6 credits as an undergraduate; 5 as a graduate) to be eligible to receive Federal Stafford Loans and/or Federal Work-Study.
- Summer financial aid funds may not be available until after the first week of the semester. Students who have financial obligations prior to that time will need to make other arrangements to secure funds until their financial aid becomes available.
- If at any time you drop second session or miscellaneous courses for Summer Term after you have received your financial aid disbursement, please be aware that you may be billed if you did not begin attendance in those courses.
- You are responsible for payment of your tuition by the tuition deadline, regardless of the status of your financial aid file. For information on tuition payment options, visit: http://fbs.admin.utah.edu/income/
NAME: ___________________________________________ LAST FOUR DIGITS OF SS#: XXX-XX- ________
STUDENT ID#: ____________________________
EXPECTED GRADUATION DATE: ____________ BIRTH DATE: ____________
(Month/Year)
PHONE NUMBER: _________________________________________________________________________________________

SECTION I: LOAN REQUEST

I am requesting the following loans for the indicated amount (an amount must be requested):

☐ Federal Direct Subsidized Stafford Loan (undergraduate students only)
☐ Federal Direct Unsubsidized Stafford Loan

Write the additional amount requested, not to exceed a combined total for both loan types:

$ ____________ .00

• The additional amount requested is the amount you wish to receive in addition to what has already been offered or received. Write only the amount of increase you are requesting. In case you request more than your eligibility allows, the loan will be certified only to your maximum eligibility.
• As a result of the Budget Control Act of 2011, Graduate students are only eligible for Unsubsidized Stafford Loans
• An origination fee of 1.069% will be deducted from the total loan amount you receive
• If you have questions regarding the amount to request, please contact the Financial Aid Office (801-581-6211)

SECTION II: REASON FOR REQUEST: CHECK THE APPLICABLE REASON OR REASONS FOR THE REQUEST

☐ I am a dependent student, whose parents were denied a Federal Direct Parent PLUS loan by a lender. (A copy of the denial must accompany this request, or must have been sent in separately.)
☐ I originally asked for a reduced amount, and am now applying for an increased amount of Federal Direct Stafford Loan.
☐ I have changed class levels and would like to request additional Federal Direct Stafford Loan funds.
☐ My loan proceeds were cancelled.
☐ My loan was prorated due to my expected graduation date. However, my graduation date has changed.
☐ Other (please explain): ________________________________________________________________

Statement of Educational Purpose: Upon signing the Free Application for Federal Student Aid (FAFSA) and the Master Promissory Note (MPN), the student certifies that the loan proceeds will only be used for authorized education expenses incurred.

STUDENT SIGNATURE: ___________________________ DATE: ____________

*Privacy Act Notice: The University confidentially maintains your Social Security Number for routine uses, such as facilitating document matching, verifying your identity, and expediting your enrollment and financial aid. Disclosure of your Social Security Number is voluntary, but failure to provide your social security number may result in delay and confusion regarding your identity, and once admitted, could result in delay or loss of federal and state financial aid, tax credits, student loan deferments, veterans' benefits, and other benefits under law.